# NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS

The provisional allotment of Rights Shares with Warrants are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 and therefore, the Securities Industry (Central Depositories) Act, 1991, the Securities Industry (Central Depositories) (Amendment) Act, 1998 and the Rules of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") shall apply in respect of dealings in the provisional allotment of the Rights Shares with Warrants.



# **INARI BERHAD**

(Company No. 1000809-U) (Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF 84,152,175 NEW ORDINARY SHARES OF RM0.10 EACH IN INARI BERHAD ("INARI") ("RIGHTS SHARES") TOGETHER WITH 168,304,350 FREE DETACHABLE WARRANTS ("WARRANTS") ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY FOUR (4) EXISTING ORDINARY SHARES OF RM0.10 EACH IN INARI TOGETHER WITH TWO (2) WARRANTS FOR EVERY ONE (1) RIGHTS SHARE SUBSCRIBED IN INARI AT 5.00 P.M. ON 13 MAY 2013 AT AN ISSUE PRICE OF RM0.36 PER RIGHTS SHARE PAYABLE IN FULL UPON ACCEPTANCE ("RIGHTS ISSUE WITH WARRANTS")

Adviser and Underwriter



#### M & A SECURITIES SDN BHD (15017-H) (A Wholly-Owned Subsidiary of INSAS BHD,

A Participating Organisation of Bursa Malaysia Securities Berhad

To: Shareholders of Inari Berhad ("Inari" or the "Company")

#### Dear Sir/ Madam.

The Board of Directors of Inari has provisionally allotted to you, in accordance with the approval of Bursa Malaysia Securities Berhad ("Bursa Securities") on 28 February 2013, the approval from the Controller of Foreign Exchange (via Bank Negara Malaysia) on 11 September 2012 and the ordinary resolution passed by the Company at the Extraordinary General Meeting convened on 29 March 2013, the number of new Rights Shares with Warrants as indicated below ("Provisional Allotment").

We wish to advise you that the following Rights Shares with Warrants provisionally allotted to you in respect of the Rights Issue with Warrants have been confirmed by Bursa Depository and upon acceptance will be credited into your Central Depository System ("CDS") account(s) subject to the terms and conditions stated in the Abridged Prospectus and the Rights Subscription Form dated 13 May 2013 issued by the Company.

The Provisional Allotment is made subject to the provisions in the Abridged Prospectus dated 13 May 2013 issued by the Company. Bursa Securities has already prescribed the securities of Inari listed on the ACE Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Allotment arising from the Rights Issue with Warrants are prescribed securities and, as such, all dealings in the Provisional Allotment will be by way of book entry through CDS accounts and will be governed by the Securities Industry (Central Depositories) Act, 1991, the Securities Industry (Central Depositories) (Amendment) Act, 1998 and the Rules of Bursa Depository.

ALL RIGHTS SHARES WITH WARRANTS TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES WITH WARRANTS INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) (IF APPLICABLE). NO PHYSICAL SHARE AND WARRANT CERTIFICATES WILL BE ISSUED.

The Board of Directors of Inari reserves the right to allot the excess Rights Shares with Warrants, if any, to the entitled shareholders and/or renouncee(s) who have applied for excess Rights Shares with Warrants on a fair and equitable basis and in such manner as they deem fit and expedient in the best interest of the Company.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER

NUMBER OF INARI SHARES HELD At 5.00 p.m. on 13 may 2013	NUMBER OF RIGHTS SHARES Provisionally allotted to you	NUMBER OF WARRANTS Provisionally allotted to you	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE At RM0.36 per rights share (RM)
IMPORTANT RELEVANT DATES Entitlement Date			
LAST DATE AND TIME FOR: Sale of provisional allotment of rights Transfer of provisional allotment of rights Acceptance and payment Excess application and payment			Monday, 20 May 2013 at 5.00 p.m. Thursday, 23 May 2013 at 4.00 p.m. Vednesday, 29 May 2013 at 5.00 p.m. * Vednesday, 29 May 2013 at 5.00 p.m. *
* or such later date and time as the Directors of Inari may determine and announce not less than two (2) market days before the stipulated date and time.			
By order of the Board CHOW YUET KUEN (MAICSA 7010284) Company Secretary		Megapolitan M	Share Registrar anagement Services Sdn Bhd (402023-T) No.45-5, The Boulevard

No.45-5, The Boulevard Mid Valley City Lingkaran Syed Putra 59200 Kuala Lumpur Tel: 03 - 22848311 Fax: 03 - 22824688

THIS NOTICE OF PROVISIONAL ALLOTMENT IS DATED 13 MAY 2013.

WARNING: DO NOT DETACH ANY PART OF THIS DOCUMENT AND PLEASE SEND THIS DOCUMENT IN ITS ENTIRETY TO THE SHARE REGISTRAR

# **RIGHTS SUBSCRIPTION FORM**

THIS RIGHTS SUBSCRIPTION FORM ("RSF") IS ISSUED FOR THE PURPOSE OF ACCEPTING THE RIGHTS SHARES (AS DEFINED HEREIN) WITH WARRANTS (AS DEFINED HEREIN) AND APPLYING FOR EXCESS RIGHTS SHARES WITH WARRANTS PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS (AS DEFINED HEREIN) OF INARI BERHAD ("INARI" OR THE "COMPANY"). THE LAST TIME AND DATE FOR ACCEPTANCE AND PAYMENT IS 5.00 PM. ON 29 MAY 2013 OR SUCH LATER TIME AND DATE AS MAY BE DETERMINED AND ANNOUNCED BY THE BOARD OF DIRECTORS OF INARI IN ITS ABSOLUTE DISCRETION. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL RIGHTS STARDING TO THE CREDIT OF HIS/HER CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



AFFIX A RM10.00 MALAYSIAN REVENUE STAMP HERE

# **INARI BERHAD**

(Company No. 1000809-U) (Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF 84,152,175 NEW ORDINARY SHARES OF RM0.10 EACH IN INARI BERHAD ("INARI") ("RIGHTS SHARES") TOGETHER WITH 168,304,350 FREE DETACHABLE WARRANTS ("WARRANTS") ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY FOUR (4) EXISTING ORDINARY SHARES OF RM0.10 EACH IN INARI TOGETHER WITH TWO (2) WARRANTS FOR EVERY ONE (1) RIGHTS SHARE SUBSCRIBED IN INARI AT 5.00 P.M. ON 13 MAY 2013 AT AN ISSUE PRICE OF RM0.36 PER RIGHTS SHARE PAYABLE IN FULL UPON ACCEPTANCE ("RIGHTS ISSUE WITH WARRANTS")

To: The Board of Directors of Inari

# PART I - ACCEPTANCE OF RIGHTS SHARES WITH WARRANTS

I/We enclose herewith Banker's Draft/Cashier's Order/Money Order/Postal Order No. ..... for RM...... for RM...... , in favour of "INARI RIGHTS ISSUE ACCOUNT" and crossed "A/C PAYEE ONLY", being the full amount payable for the said number of Rights Shares with Warrants accepted (ROUNDED UP TO THE NEAREST SEN), and hereby request for the Rights Shares with Warrants accepted to be credited into my/our CDS account as follows:-

NUMBER OF RIGHTS SHARES WITH WARRANTS ACCEPTED	TOTAL AMOUNT PAYABLE AT RM0.36 PER RIGHTS SHARE (RM)	
CDS ACCOUNT NO.:		

### PART II - APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS

In accordance with the terms of this RSF and the Abridged Prospectus dated 13 May 2013, I/we hereby irrevocably apply for .....excess Rights Shares with the corresponding number of Warrants, in addition to the Rights Shares with Warrants which are provisionally allotted to and accepted by me/us as stated above, in accordance with and subject to the Memorandum and Articles of Association of the Company.

NUMBER OF EXCESS RIGHTS SHARES WITH WARRANTS	TOTAL AMOUNT PAYABLE AT RM0.36 PER RIGHTS SHARE	
APPLIED FOR	(RM)	

I/We hereby confirm and declare that:-

### PART III - DECLARATION

All information provided by me/us is true and correct; (i)

All information is identical with the information in the records of the Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my/our rights may be rejected; and

I am 18 years of age or over.

I am/We are resident(s) of Malaysia.

I am/We are resident(s) of .....

I/We hereby accept all the terms and conditions set out in this RSF and the Abridged Prospectus dated 13 May 2013 and further confirm compliance with all the requirements for acceptance as set out therein.

NAME AND ADDRESS OF APPLICANT (in block letters as per Bursa Depository's record)	Signature / Authorised Signatory(ies) (Corporate Body must affix their Common Seal)
Contact Telephone No. (during office hours)	Nationality/Place of Incorporation
If the Applicant is a natural person (as per Bursa Depository's record)	If the Applicant is a body corporate (as per Bursa Depository's record)
NRIC No. Old :	Company No./Registration No.:
New :	
Passport No. (also state country):	
Race: (If Malaysian) (Please tick (/) where appropriate)	Type of body corporate (Please tick (✓) where appropriate)
Malay Indian	Government Agencies/Institutions Controlled by Statutory Bodies
Chinese Others (specify)	Controlled by Malaysians (Malays/Natives) Others (specify)
	Controlled by Malaysians (Non-Malays/Non-Natives)

\* Please delete whichever is not appropriate

Dated this ......2013

### THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT.

If you are in any doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisers immediately. All enquiries concerning the Rights Issue with Warrants should be addressed to the Share Registrar of Inari, Megapolitan Management Services Sdn Bhd (402023-T) ("Share Registrar") at No.45-5, The Boulevard, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur, Malaysia. INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS DATED 13 ("AP") TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT, 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE AP.

Approval for the Rights Issue with Warrants has been obtained from the shareholders of Inari at the Extraordinary General Meeting held on 29 March 2013. The Controller of Foreign Exchange (via Bank Negara Malaysia) had vide its letter dated 11 September 2012 approved the issuance of the Warrants to non-resident shareholders of Inari pursuant to the Rights Issue with Warrants. Approval has also been obtained from Bursa Securities vide its letter dated 28 February 2013 for the listing of and quotation for the Rights Issue and Warrants to be issued pursuant to the Rights Issue with Warrants, admission of the Warrants to the Official List of Bursa Securities and for the listing of and quotation for the new Inari Shares to be issued pursuant to the Warrants on the ACE Market of Bursa Securities. The official listing of and quotation for the Rights Shares and Warrants will commence after, among others, receipt of confirmation from Bursa Depository that all the CDS accounts of the successful entitled shareholders and/or their renouncee(s) (if applicable) have been duly credited and notices of allotment have been despatched to them.

accounts of the successful entitled shareholders and/or their renouncee(s) (if applicable) have been duly credited and notices of allotment have been despatched to them. The AP, together with the Notice of Provisional Allotment ("NPA") and this RSF are not intended to be (and will not be) issued, circulated or distributed in countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of any countries or jurisdictions other than the laws of Malaysia. For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Malaysia where shareholders may have their registered addresses, the AP, together with the NPA and this RSF, have not been and will not be despatched to shareholders with a registered address outside Malaysia unless they have provided an address in Malaysia for the service of the AP, together with the NPA and this RSF, have not been and will not be despatched to shareholders with a person may be issued, circulated or distributed or be permitted to collect the AP, together with the NPA and this RSF. The Company and M&A Securities Sdn Bhd ("M&A") require that a person into whose possession of the AP, together with the NPA and this RSF may come, must inform himself of and observe all the applicable laws of other jurisdictions which may prohibit or restrict the issue, circulation or distribution or the AP, together with the NPA and this RSF to hum/her or which may prohibit or restrict the offening, solicitation or invitation to subscribe for the Rights Shares and be entitled to the Warrants under the AP, together with the NPA and this RSF or the Rights Issue with Warrants to him/her. Inari and M&A shall not accept any responsibility or liability in the event that any acceptance or renunciation made by the entitled shareholders and/or their renouncee(s) (if applicable) is or shall become illegal, unenforceable, voidable or void in such countries or jurisdictions. countries or jurisdictions.

A copy of the AP, together with the NPA and this RSF, have been registered with the Securities Commission Malaysia ("SC"). The registration of the AP, together with the NPA and this RSF should not be taken to indicate that the SC recommends the Rights Issue with Warrants or assumes responsibility for the correctness of any statement made or opinion or report expressed in the AP, together with the NPA and this RSF. The SC has not, in any way, considered the merits of the securities being offered for investment. A copy of the AP, together with the NPA and this RSF, have also been lodged with the Companies Commission of Malaysia, who takes no responsibility for their contents.

Neither Bursa Securities nor the Schakes any responsibility for the correctness of statements made or opinions expressed herein. Admission of the securities to the Official List of Bursa Securities and the listing of and quotation for the securities on the ACE Market of Bursa Securities are in no way reflective of the merits of the Rights Issue with Warrants.

The AP, together with the NPA and this RSF, have been seen and approved by our Board of Directors ("Board") and they collectively and individually accept full responsibility for the accuracy of the information contained therein and confirm that, after having made all reasonable enquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts the omission of which would make any statement therein false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia (or "RM" in abbreviation) and sen. Terms defined in the AP shall have the same meanings when used in this RSF, unless they are otherwise defined here or the context otherwise requires

### INSTRUCTIONS:

#### LAST TIME AND DATE FOR ACCEPTANCE AND PAYMENT (i)

This RSF is valid for acceptance and payment until 5.00 p.m. on 29 May 2013, or such extended time and date as our Board may decide at their absolute discretion. Where the closing date of acceptance and payment is extended from the original closing date, the announcement of such extension will be made not less than two (2) market days before the original closing date.

#### FULL ACCEPTANCE OF THE RIGHTS SHARES WITH WARRANTS (ii)

If you and/or your renouncee(s) (if applicable) wish to accept the Rights Shares with Warrants provisionally allotted to you and/or your renouncee(s) (if applicable), please complete Part I and Part II of this RSF and return this RSF, together with the appropriate remittance made in Ringgit Malaysia (RM) for the full amount payable for the Rights Shares with Warrants accepted in the form of Banker's Draft(s), Cashier's Order(s), Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia crossed "A/C PAYEE ONLY" and made payable to "INARI RIGHTS ISSUE ACCOUNT" and endorsed on the reverse side with your name and address in block letters together with your CDS account number, to be received by the Share Registrar, Megapolitan Management Services Sdn Bhd (402023-T) at No.45-5, The Boulevard, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur, Malaysia, before 5.00 p.m. on 29 May 2013, or such extended time and date as may be determined and announced by our Board in its absolute discretion. Cheques or any other mode of payments are not acceptable.

If acceptance and payment for the Rights Shares with Warrants provisionally allotted to you and/or your renouncee(s) (if applicable) is not received by the Share Registrar by 5.00 p.m. on 29 May 2013, being the last time and date for acceptance and payment, or such extended time and date as may be determined and announced by our Board in its absolute discretion, you and/or your renouncee(s) (if applicable) will be deemed to have declined the provisional allottment made to you and/or your renouncee(s) (if applicable) and it will be cancelled. Such Rights Shares with Warrants not taken up will be allotted to the applicants applying for excess Rights Shares with Warrants, and subsequently, to the underwriter, if the Rights Shares with Warrants are not fully taken up by such applicants. NO ACKNOWLEDGEMENT OF RECIPT OF THE RSF OR APPLICATION MONIES WILL BE MADE BY OUR COMPANY OR OUR SHARE REGISTRAR IN RESPECT OF THE RIGHTS ISSUE WITH WARRANTS. HOWEVER, IF YOUR AND/OR YOUR RENOUNCEES' (IF APPLICABLE) APPLICATION IS SUCCESSFUL, YOU AND/OR YOUR RENOUNCEE(S) (IF APPLICABLE) WILL BE ALLOTTED THE RIGHTS SHARES WITH WARRANTS, AND NOTICES OF ALLOTMENT WILL BE ISSUED AND DESPATCHED BY ORDINARY POST TO YOU AND/OR YOUR RENOUNCEE(S) (IF APPLICABLE) WILL BE AT YOUR OWN RISK TO THE ADDRESS SHOWN IN THE RECORD OF DEPOSITORS PROVIDED BY BURSA DEPOSITORY WITHIN EIGHT (8) MARKET DAYS FROM THE LAST DATE FOR ACCEPTANCE AND PAYMENT FOR THE RIGHTS SHARES WITH WARRANTS OR SUCH OTHER PERIOD AS MAY BE PRESCRIBED BY BURSA SECURITIES.

WHERE AN APPLICATION IS NOT ACCEPTED OR ACCEPTED ONLY IN PART, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, SHALL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED TO THE APPLICANTS WITHIN FIFTEEN (15) MARKET DAYS FROM THE LAST DATE FOR ACCEPTANCE AND PAYMENT FOR THE RIGHTS ISSUE WITH WARRANTS BY ORDINARY POST TO THE ADDRESS SHOWN IN THE RECORD OF DEPOSITORS PROVIDED BY BURSA DEPOSITORY AT THE APPLICANTS' OWN RISK. PART ACCEPTANCE OF THE RIGHTS SHARES WITH WARRANTS

# (iii)

If you and/or your renouncee(s) (if applicable) wish to accept part of your provisionally allotted Rights Shares with Warrants, please complete Part I of this RSF by specifying the number of Rights Shares with Warrants which you and/or your renouncee(s) (if applicable) are accepting and Part II of this RSF and deliver the completed RSF together with the relevant payment to the Share Registrar by 5.00 p.m. on 29 May 2013, being the last time and date for acceptance and payment, or such extended time and date as may be determined and announced by our Board in its absolute discretion. The minimum number of Rights Share that can be accepted is one (1) Rights Share which will be accompanied with two (2) Warrants.

#### APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS

APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS If you and/or your renouncee(s) (if applicable) wish to apply for excess Rights Shares with Warrants in addition to the Rights Shares with Warrants provisionally allotted to you and/or your renouncee(s) (if applicable), please complete Part II of this RSF (in addition to Parts I and III) and forward it (together with a <u>separate remittance</u> for the full amount payable in respect of the excess Rights Shares with Warrants applied for should be made in the same manner described in note (ii) above, with remittance in the form of Banker's Draft(s), Cashier's Order(s), Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and crossed "A/C PAYEE ONLY" and made payable to "INARI EXCESS RIGHTS ISSUE ACCOUNT" and endorsed on the reverse side with your name and address in block letters together with your CDS account number, to be received by the Share Registrar not later than 5.00 p.m. on 29 May 2013, being the last time and date for application and payment for the excess Rights Shares with Warrants (or such extended time and date as may be determined and announced by our Board in its absolute discretion). No acknowledgement of receipt of the RSF or application monies will be made by our Company or our Share Registrar in respect of the excess Rights Shares with Warrants. However, if your and/or your renouncees' (if applicable) application is successful, you and/or your renouncee(s) (if applicable) will be allotted the Rights Shares with Warrants, and notices of allotment will be issued and despatched by ordinary post to you and/or your renouncee(s) (if applicable) will be allotted the Rights Shares with Warrants, and notices of allotment will (8) market days from the last date for acceptance and payment for the excess Rights Shares with Warrants or such other previde as may be determined and announced by Dursa Depository within eight (8) market days from the last date for acceptance and payment for the excess Rights Shares with Warrants or s

In respect of unsuccessful or partially successful excess Rights Shares with Warrants applications, the full amount or the balance of the application monies, as the case may be, shall be refunded without interest and shall be despatched within fifteen (15) market days from the last date for acceptance and payment for the excess Rights Shares with Warrants by ordinary post to the address shown in the Record of Depositors provided by Bursa Depository at the applicants' own risk.

The Board reserves the right to allot the excess Rights Shares with Warrants applied for under Part II of this RSF, in a fair and equitable basis and in such manner as they in their absolute discretion deem fit and expedient in the best interest of our Company and that the intention of our Board as set out below are achieved. It is the intention of the Board to allot the excess Rights Shares with Warrants in the following priority:-

- (a) (b)
- firstly, to minimise the incidence of odd lots; secondly, for allocation to Entitled Shareholders who have applied for excess Rights Shares with Warrants on a pro-rata basis and in board lot, calculated based on their respective shareholdings as at the Entitlement date:
- as a the Entitlement date, thirdly, for allocation to Entitled Shareholders who have applied for excess Rights Shares with Warrants on a pro-rata basis based on the quantum of their respective excess Rights Shares with Warrants application; and fourthly, for allocation to transferee(s) and/or renouncee(s) who have applied for excess Rights Shares with Warrants on a pro-rata basis based on the quantum of their respective excess Rights excess Rights Shares with Warrants on a pro-rata basis based on the quantum of their respective excess Rights excess Rights Shares with Warrants on a pro-rata basis based on the quantum of their respective excess Rights excess Rights Shares with Warrants on a pro-rate basis based on the quantum of their respective excess Rights exce (c)
- (d) Shares with Warrants application.

#### SALE OR TRANSFER OF THE PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS (v)

If you and/or your renouncee(s) (if applicable) wish to sell or transfer of the period up to the last time and date for sale or transfer of the provisionally allotted Rights Shares with Warrants to one (1) or more person(s), you and/or your renouncee(s) (if applicable) may do so immediately through your stockbroker for the period up to the last time and date for sale or transfer of the provisionally allotted Rights Shares with Warrants (in accordance with the Rules of Bursa Depository) without first having to request Inari for a split of the provisional alloted Rights Shares with Warrants standing to the credit of your CDS accounts. To sell/transfer all or part of your entitlement to the Rights Shares with Warrants in the open market for the period up to the last time and date for sale or transfer of the provisionally allotted Rights Shares with Warrants in the open market for the period up to the last time and date for sale or transfer of the provisionally allotted Rights Shares with Warrants in the open sa may be allowed pursuant to the Rules of Bursa Depository) or transfer to such persons as may be allowed pursuant to the Rules of Bursa Depository for the period up to the last time and date for sale or transfer of the provisionally allotted Rights Shares with Warrants (in accordance with the Rules of Bursa Depository) or transfer to such persons as may be allowed pursuant to the Rules of Bursa Depository for the period up to the last time and date for sale or transfer of the provisionally allotted Rights Shares with Warrants (in accordance with the Rules of Bursa Depository) or the period up to the last time and date for sale or transfer of the provisionally allotted Rights Shares with Warrants (in accordance with the Rules of Bursa Depository) or transfer to such persons as may be allowed pursuant to the Rules of Bursa Depository) or the period up to the last time and date for sale or transfer of the provisionally allotted Rights Shares with Warrants (in accordance with the Rules of Bursa Depository) or tr Rules of Bursa Depository).

In selling or transferring all or part of your provisionally alloted Rights Shares with Warrants, you and/or your renouncee(s) (if applicable) need not deliver any document, including this RSF, to the stockbroker. However, you and/or your renouncee(s) (if applicable) must ensure that there is sufficient provisionally allotted Rights Shares with Warrants standing to the credit of your CDS account(s) that are available for settlement of the sale or transfer.

The purchaser(s) or renouncee(s) can collect a copy of the AP and this RSF for the acceptance of his/her/their rights from his/her/their stockbroker, all Malaysian stockbroking companies, the Registered Office of the Company, the Share Registrar's office or Bursa Securities' website at www.bursamalaysia.com.

If you and/or your renouncee(s) (if applicable) have sold only part of the provisional allotment of the Rights Shares with Warrants, you and/or your renouncee(s) (if applicable) may still accept the balance of your provisional allotment of the Rights Shares with Warrants by completing Parts I and III of this RSF.

#### GENERAL INSTRUCTIONS (vi)

- EAL INSTRUCTIONS All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals. Rights Shares with Warrants subscribed by the entitled shareholders and/or their renouncee(s) will be credited into their respective CDS accounts as stated in this RSF. Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of the Company and the Company shall not be under any obligation to account for such interest or other benefit to you and/or your renouncee(s) (if applicable). The contract arising from the acceptance of the provisional allotment of the Rights Shares with Warrants by you and/or your renouncee(s) (if applicable) shall be governed by and construed in accordance with the laws of Malaysia, and you and/or your renouncee(s) (if applicable) shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising thereon. Our Company reserves the right to accept or reject any acceptance and/or application if the instructions hereinabove stated are not strictly adhered to. Malaysian Revenue Stamp (NOT POSTAGE STAMP) of Ringgit Malaysia Ten (RM10.00) must be affixed on this RSF. (d)